

	Account owner	Administrator	Operator	Accountant	Accountant (can issue invoices)	Invoicing
Account operations						
Issuing paper-based invoices	✓	✓	✓	✗	✓	✓
Issuing e-invoices	✓	✓	✓	✗	✓	✓
Issuing pro forma invoices, invoicing based on pro forma invoices	✓	✓	✓	✗	✓	✓
Issuing prepayment invoices and final invoices	✓	✓	✓	✗	✓	✓
Issuing delivery notes + invoicing based on delivery notes	✓	✓	✓	✗	✓	✓
Copying invoices (Invoicing based on data of an already existing invoice)	✓	✓	✓	✗	✓	✓
Bulk download and printing of invoices	✓	✓	✓	✓	✓	✗
Bulk final invoicing	✓	✓	✓	✗	✓	✓
Administration of invoice payment status	✓	✓	✓	✗	✓	✗
Account operations						
Displaying control panel diagram	✓	✓	✓	✓	✓	✗
Modification of account settings	✓	✓	✓	✗	✓	✗
Viewing partner and product data	✓	✓	✓	✓	✓	✓
Modification and deletion of partner and product data	✓	✓	✓	✗	✓	✓
Inviting and deleting users	✓	✓	✗	✗	✗	✗
Access with multiple users	✓	✓	✗	✗	✗	✗
Managing invoice number prefixes	✓	✓	✗	✗	✗	✗
Reloading archived invoices (temporarily)	✓	✓	✓	✗	✓	✗
Communication with customers						
Activation of automatic payment requests	✓	✓	✓	✗	✓	✗
Sending invoice notification to the customer	✓	✓	✓	✗	✓	✓
Sending confirmation message after the settlement of the invoice	✓	✓	✗	✗	✗	✗
Sending the invoice by post	✓	✓	✓	✗	✓	✓
Taxation						
VAT list, VAT subledger (analytics), printing the VAT declaration	✓	✓	✓	✓	✓	✗
Transaction queries	✓	✓	✓	✓	✓	✗
Closing the year (only for the #free package)	✓	✓	✓	✗	✓	✗
Accounting						
Accountant package	✓	✓	✓	✓	✓	✗
Displaying received invoices (costs)	✓	✓	✗	✓	✓	✗
Displaying the number (pieces) of unread received invoices (costs)	✓	✓	✗	✓	✓	✗
Online connection with the accounting system	✓	✓	✓	✓	✓	✗
Displaying the settings of the accountant data connection	✓	✓	✓	✓	✓	✗
Data export towards the general ledger system	✓	✓	✓	✓	✓	✗
Displaying the settings of financial data	✓	✓	✓	✓	✓	✗
Viewing and editing the bank transaction list	✓	✓	✗	✓	✓	✗
Digital archiving of paper-based invoices	✓	✓	✗	✗	✗	✗
Use of the Számla Agent (Invoice Agent) API	✓	✓	✓	✗	✓	✗
Bulk invoice generation from Excel file	✓	✓	✓	✗	✓	✗
Use of the autokata system	✓	✓	✗	✓	✓	✗
Autokassza						
Creating the autokassza connection	✓	✓	✓	✓	✓	✓
Terminating the autokassza connection	✓	✓	✓	✓	✓	✗